Novartis India Limited
Inspire – BKC, 7th Floor,
Bandra Kurla Complex
Bandra East
Mumbai 400 051
Tel : 0091 22 50243000
Website : www.novartis.in
CIN – L24200MH1947PLC006104
Email: india.investors@novartis.com

October 29, 2025

To,

The Secretary
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code - 500672

Sub.: Intimation of Newspaper Advertisement by Novartis India Limited ('The Company') regarding the publication of Unaudited Financial Results of the Company for the Quarter and half-year ended September 30, 2025.

Dear Sir/ Madam,

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and as per the subject matter quoted above, please find enclosed herewith the copies of the newspaper advertisements published on **Wednesday, October 29, 2025**, in **"Financial Express-English Edition**" and **"Navshakti-Marathi Edition".**
This is for your information and records.

Thanking You.

Yours sincerely,

For **Novartis India Limited**

CHANDNI BHUPENDRA MARU
Digitally signed by CHANDNI BHUPENDRA MARU
Date: 2025.10.29 14:20:11 +05'30'

Chandni Maru
Company Secretary and Compliance Officer
A60291

Encl.: as above

NOVARTIS

NOVARTIS INDIA LIMITED

Registered Office: Inspire BKC, 7th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India. **Tel.:** +91 22 50243000;
Email: india.investors@novartis.com; **Website:** www.novartis.in;
CIN: L24200MH1947PLC006104

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30.09.2025

(₹ in Million)

Particulars	3 months ended 30.09.2025 (Unaudited)	6 months ended 30.09.2025 (Unaudited)	3 months ended 30.09.2024 (Unaudited)
Total Income	997.3	1,978.9	974.2
Net Profit for the period before tax	326.5	698.7	275.6
Net Profit for the period after tax	242.2	518.4	204.1
Total Comprehensive income for the period (comprising profit for the period after tax and other comprehensive income after tax)	242.2	518.4	204.1
Equity Share Capital (of ₹ 5 each, fully paid)	123.4	123.4	123.4
Other Equity	-	-	-
Earnings Per Share (of ₹ 5 each) (*not annualised) Basic and Diluted (₹)	9.81 *	21.00 *	8.27 *

Note:

1. The above is an extract of the detailed format of Financial Results for the quarter and six month ended 30th September, 2025 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results for the quarter and six month ended 30th September, 2025 are available on the stock exchange website, www.bseindia.com and on the Company's website, www.novartis.in
2. Total income for the quarter and six months ended 30 September 2025 includes profit on disposal of assets ₹ 0.2 million and the quarter ended 30 September 2024 includes profit on disposal of assets ₹ 1.2 million.

By Order of the Board

Shilpa Joshi
Whole time Director & Chief Financial Officer
DIN:09775615

Mumbai, 28 October, 2025

VIP INDUSTRIES LIMITED

Regd. Office: DGP House, 5th Floor, 88 C, Old Prabhadevi Road, Mumbai – 400 025, Maharashtra
CIN: L25200MH1968PLC013914 **Tel.:** +91-22-6653 9000
Fax: +91-22-6653 9089. **Email:**investor-help@vipbags.com; **Website:** www.vipindustries.co.in

Recommendations of the Committee of Independent Directors ("IDC") of V.I.P. Industries Limited ("Target Company") on the Open Offer (as defined below) made by Multiples Private Equity Fund IV ("Acquirer 1"), Multiples Private Equity GIFT Fund IV ("Acquirer 2", and together with Acquirer 1, "Acquirers"), together with Samvibhag Securities Private Limited ("PAC 1"), Mithun Padam Sacheti ("PAC 2"), Siddhartha Sacheti ("PAC 3") and Profitex Shares and Securities Private Limited ("PAC 4"), and together with PAC 1, PAC 2 and PAC 3, "PACs"), to the public shareholders of the Target Company, under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations")

1.	**Date**	October 28, 2025
2.	**Name of the Target Company (TC)**	V.I.P. Industries Limited
3.	**Details of the Offer pertaining to TC**	Open offer ("**Offer**" / "**Open Offer**") for acquisition of up to 3,70,56,229 (three crore seventy lakh fifty six thousand two hundred and twenty nine only) fully paid-up equity shares of face value of INR 2/- (Indian Rupees two only) each ("**Equity Shares**"), representing 26.03% of the Expanded Share Capital (as defined in the letter of offer dated October 23, 2025) from the public shareholders of the Target Company, at a price of INR 388.00/- (Indian Rupees three hundred and eighty eight only) per Equity Share ("**Offer Price**"). The public announcement dated July 13, 2025 ("**PA**"), the detailed public statement published on July 18, 2025 ("**DPS**"), the draft letter of offer dated July 25, 2025 ("DLOF") and the letter of offer dated October 23, 2025 ("**LOF**") have been issued by JM Financial Limited, the manager to the Open Offer, on behalf of the Acquirers and the PACs.
4.	**Name(s) of the acquirer and PAC with the acquirer**	**Acquirer 1**: Multiples Private Equity Fund IV **Acquirer 2**: Multiples Private Equity Gift Fund IV **PAC 1:** Samvibhag Securities Private Limited **PAC 2:** Mithun Padam Sacheti **PAC 3:** Siddhartha Sacheti **PAC 4:** Profitex Shares and Securities Private Limited
5.	**Name of the Manager to the offer**	**JM Financial Limited** Address: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, India **Tel:** +91 22 6630 3030; **Fax:** +91 22 6630 3330 **Email:** vipind.openoffer@jmfl.com **Website:** www.jmfl.com **Contact person:** Ms. Prachee Dhuri **SEBI Registration Number:** INM000010361
6.	**Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)**	(a) Dr. Suresh Surana (Chairman) (b) Mr. Rajendra Agarwal (c) Ms. Payal Kothari
7.	**IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any**	All the members of the IDC are independent directors on the board of directors of the Target Company. None of the members of the IDC hold any Equity Shares/ securities of the Target Company. None of the members of the IDC have entered into any contract or have any relationship with the Target Company, except as mentioned above.
8.	**Trading in the Equity shares/other securities of the TC by IDC Members**	None of the members of the IDC have traded in any of the Equity Shares/ securities of the Target Company during the: (a) 12 month period preceding the date of the PA; and (b) period from the date of the PA and till the date of this recommendation.
9.	**IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.**	None of the members of the IDC: (a) are directors on the boards of the Acquirers or the PACs; (b) hold any equity shares or other securities of the Acquirers or the PACs; and (c) have any contracts/ relationship with the Acquirers or the PACs.
10.	**Trading in the Equity shares/other securities of the acquirer by IDC Members**	None of the members of the IDC have traded in any of the equity shares/ securities of the Acquirers or the PACs during the: (a) 12 months period preceding the date of the PA; and (b) period from the date of the PA and till the date of this recommendation.
11.	**Recommendation on the Open offer, as to whether the offer is fair and reasonable**	Based on a review of the relevant information (as set out in the summary of reasons for recommendation below), the IDC is of the opinion that the Offer Price of INR 388.00/- (Indian Rupees three hundred and eighty eight only) per Equity Share is in accordance with the applicable regulations of the SEBI (SAST) Regulations and, accordingly, is fair and reasonable.
12.	**Summary of reasons for recommendation**	The IDC has perused the DPS, DLOF and LOF issued by the Manager to the Offer on behalf of the Acquirers and the PACs, in connection with the Open Offer. The recommendation of the IDC set out in the paragraph above is based on the following: (a) The Offer Price is in accordance with Regulation 8(2) of the SEBI (SAST) Regulations; (b) The Offer Price is equal to the highest negotiated price for acquisition of Equity Shares by the Acquirers and the PACs, i.e., INR 388.00/- (Indian Rupees three hundred and eighty eight only) per Equity Share; and (c) The Offer Price is higher than the volume-weighted average market price of the Equity Shares during the period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the National Stock Exchange of India Limited (the stock exchange with maximum volume of trading during such period), i.e., INR 385.63/- (Indian Rupees three hundred and eighty five and sixty three paise only) per Equity Share. This is an Open Offer for acquisition of publicly held Equity Shares. The public shareholders have an option to tender the Equity Shares held by them or remain public shareholders in the Target Company. The public shareholders of the Target Company are advised to independently evaluate the Open Offer and the market performance of the Target Company's scrip and take an informed decision about tendering the Equity Shares held by them in the Open Offer. This statement of recommendation will be available on the website of the Target Company at www.vipbags.com.
13.	**Disclosure of the Voting Pattern**	The recommendations were unanimously approved by the members of IDC.
14.	**Details of Independent Advisors, if any.**	None
15.	**Any other matter(s) to be highlighted**	The IDC would like to draw attention to the closing market price of the Equity Shares on BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**") as on October 28, 2025, being INR 419.75 per Equity Share and INR 420.45 per Equity Share, respectively, which is higher than the Offer Price.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

For and on behalf of the Committee of Independent Directors of V.I.P. Industries Limited
Sd/-
Dr. Suresh Surana
Chairperson - Committee of Independent Directors
DIN: 00009757

Place: Mumbai
Date: 28.10.2025

OLA ELECTRIC

OLA Electric Mobility Limited

(formerly known as Ola Electric Mobility Private Limited)
CIN: L74999KA2017PLC099619
Registered Office: Wing C, Prestige RMZ Startech, Hosur Road, Municipal Ward No.67, Municipal No. 140, Koramangala VI Bk, Bangalore-560095, Karnataka, India.
Tel: 080-35440050, **Email Id:** companysecretary@olaelectric.com

POSTAL BALLOT NOTICE

The Members of Ola Electric Mobility Limited ("the Company") are hereby informed that pursuant to the provisions of Sections 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 (the "**Act**"), as amended, read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 of Act, ("**the Rules**"), as amended, Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("**the SS-2**"), Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR Regulations**") including any statutory modification(s), substitution(s) or re-enactment(s) thereof for time being in force and General Circular dated September 22, 2025, issued by the Ministry of Corporate Affairs ("**the MCA**") read along with other connected circulars issued from time to time in this regard ("**the MCA Circulars**") and any other applicable law, rules and regulations, the Company seeks the approval of members for the special business by way of one Special resolution, as set out in the postal ballot notice dated October 25, 2025 along with the explanatory statement ("**the Notice**"), by way of electronic means (i.e. remote e-voting) only.

In compliance with the above-mentioned provisions, the electronic copies of Postal Ballot Notice ("**the Notice**") along with the Explanatory Statement has been sent on October 28, 2025 to those Members whose names appeared in the Register of Members/List of Beneficial Owners as received from the National Securities Depository Limited ("**NSDL**") and Central Depository Services (India) Limited ("**CDSL**") as at close of business hours on Friday, October 24, 2025, (the "**Cut-off date**") and whose e-mail IDs are registered with the Company/Depositories. Physical copies of the Postal Ballot Notice along with Postal Ballot forms and pre-paid business reply envelopes are not being sent to Members for this Postal Ballot in line with the exemption provided in the MCA Circulars.

Notice is available on the website of the Company i.e. www.olaelectric.com and of the Stock Exchanges i.e. BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and of the NSDL at www.evoting.nsdl.com.

In compliance with the provisions of sections 108, 110 of the Act read with the Rules, as amended and regulation 44 of the Listing Regulations, as amended, the Company has provided the facility to the Members to exercise their votes electronically through e-voting only on the remote e-voting platform provided by NSDL. The login credentials for casting votes through remote e-voting have been mentioned in the Notes part of the Notice, which has been sent to the members. Detailed procedure for casting of votes through remote e-voting has been provided in the Notice.

Members whose names appeared in the Register of Members/List of Beneficial Owners as on the cut-off date i.e., Friday, October 24, 2025, are eligible to vote on the resolutions set out in the Notice through remote e-voting only. The voting rights shall be reckoned on the paid-up equity shares registered in the name of the Members as on that date. Members are requested to provide their assent (FOR) or dissent (AGAINST) through remote e-voting only.

The e-voting facility shall be available during the following period only:

Day, Date and Time of Commencement of e-voting	Wednesday, October 29, 2025 from 9.00 A.M.(IST)
Day, Date and Time of End of e-voting	Thursday, November 27, 2025 till 5.00 P.M. (IST)

The Board of Directors of the Company has appointed Mr. Pramod SM (FCS No.: 7834 CP No.: 13784) or in his absence Mr. Biswajit Ghosh (FCS: 8750, CP No.: 8239), Partners of M/s. BMP & Co. LLP, a Practicing Company Secretaries firm, Bengaluru as the Scrutiniser for conducting the Postal Ballot through remote e-voting process in a fair and transparent manner.

The Result of Postal Ballot will be declared within the prescribed timelines and will be placed along with the Scrutiniser's Report on the website of the Company www.olaelectric.com, website of Stock Exchanges i.e., BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

Members are requested to carefully read all the notes set out in the Notice and in particular manner of casting vote through remote e-voting. Members are requested to read the instructions pertaining to e-voting provided in the Notice carefully. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual.

Members holding shares in physical form and who have not yet registered / updated their e-mail ID with the Company are requested to register / update their email ID with MUFG Intime India Private Limited, Registrar and Transfer Agent, by sending requests at enotices@in.mpms.mufg.com with details of folio number and attaching a self-attested copy of PAN card and self- attested copy of any other document (e.g. Driving License, Passport, Aadhar Card etc.). Members holding shares in dematerialised mode are requested to register / update their email ID with their respective Depository Participant(s).

During this period, Members of the Company holding shares either in physical form or in dematerialized form, as on Friday, October 24, 2025, Cut-off date may cast their vote by remote e-voting. Members will not be able to vote after the last date of e-voting. Once the vote is cast on the resolution, the Member will not be allowed to change it subsequently or cast the vote again. The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the Cut-off date i.e. Friday, October 24, 2025. A person who is not a member as on the cut-off date should treat this Notice for information purpose only.

For and on behalf of Ola Electric Mobility Limited
Sd/-
Abhishek Jain
Company Secretary and Compliance Officer
Membership Number A62027

Place: Bangalore
Dated: October 29, 2025

CONCEPT

KERALA WATER AUTHORITY e-Tender Notice

Tender No : Re T No.26 & 27/2025-26/SE/Q
JJM-construction of 6MLD WTP Kulathuppuzha, construction of 9m dia well cum PH and supply and laying pumping main in Chithara pt. and allied works **EMD :** Rs. 200000, 500000 **Tender fee :** Rs. 11025+1985, 16540+2978(18% GST) **Last Date for submitting Tender** : 28-11-2025 02:00:pm **Phone :** 0474 2745293 **Website :** www.kwa.kerala.gov.in www.etenders.kerala.gov.in

Superintending Engineer
PH Circle Kollam

KWA-JB-GL-6-464-2025-26

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR ELEGANT FORGE & EQUIPMENTS PRIVATE LIMITED

THE FORM G IN THE MATTER OF THE CORPORATE DEBTOR WAS PUBLISHED ON SEPTEMBER 02, 2025 AND THE SAME IS BEING PUBLISHED AGAIN EXTENDING THE TIMELINES FOR SUBMISSION OF EXPRESSION OF INTEREST.
(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS	
1.	Name of the Corporate debtor along with PAN/ CIN/ LLP No.	Elegant Forge & Equipments Private Limited CIN: U28910MH2015PTC268212 PAN: AAFCK9236Q
2.	Address of the Registered office	701/A, Meenaxi Apartments, Gokuldham, Goregoan(E), Mumbai City, Mumbai, Maharashtra, India, 400063
3.	URL of website	https://elegantforge.com/index.html
4.	Details of place where majority of fixed assets are located	As per the information received from the Erstwhile Management, the equipments/ tangible fixed and movable assets are located at Plot 474, 475, Kanchad-Biloshi Road, Village Biloshi, Taluka: Wada, District: Palghar, Maharashtra State, India.
5.	Installed capacity of main products/ services	The loans were taken to set up a large green-field forging plant at Wada, Palghar District, with a designed capacity of 72,000 MT per annum of forged components. As per the information received from the Erstwhile Management, the installed capacity as on insolvency commencement date is 18000 ton p.a.
6.	Quantity and value of main products/ services sold in last financial year	NA
7.	Number of employees/ workmen	There are no regular Employees/ Workmen at the factory as on the CIRP Commencement Date
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	The information to the extent made available to the undersigned from the erstwhile management can be obtained by the Prospective Resolution Applicant from cirp.elegantforge@gmail.com.
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The same can be obtained by the Prospective Resolution Applicants from cirp.elegantforge@gmail.com
10.	Last date for receipt of expression of interest	13-11-2025
11.	Date of issue of provisional list of prospective resolution applicants	17-11-2025
12.	Last date for submission of objections to provisional list	22-11-2025
13.	Date of issue of final list of prospective resolution applicants	24-11-2025
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	24-11-2025
15.	Last date for submission of resolution plans	24-12-2025
16.	Process email ID to submit EOI	cirp.elegantforge@gmail.com
17.	Details of Corporate Debtor's registration status as MSME	MSME Registered (Udyam Registration Number: UDYAM-MH-18-0055910)

Sd/-
Dinesh Kumar Aggarwal
Resolution Professional
For Elegant Forge & Equipments Private Limited
Reg No. IBBI/IPA-002/IP-N00890/2019-2020/12843
Validity for Authorisation of Assignment: December 31, 2025
Address Registered with IBBI: 1507 07, Highland Park, Kolshet Road, Behind D Mart ,Thane, Maharashtra ,400607
Correspondence Address: KDRA Insolvency Professionals Private Limited, 1601, Unicorn, Dattaji Salvi Marg, Andheri West, Mumbai – 400053.
Reg Email Id: dinesh.aggarwal31@gmail.com
Process Specific Email Id for correspondence: cirp.elegantforge@gmail.com
Date: 29.10.2025, Place: Mumbai

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Initial Public Offer of equity shares on the main board of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**") in compliance with Chapter II of the Securities and Exchange Board of India. (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR REGULATIONS**").

(Please scan this QR code to view the RHP)

Orkla INDIA

ORKLA INDIA LIMITED

(Formerly known as MTR Foods Private Limited)

Our Company was originally incorporated as "MTR Foods Limited" as a public company under the Companies Act, 1956, pursuant to a certificate of incorporation dated August 21, 1996, issued by the Registrar of Companies, Karnataka at Bengaluru (**"RoC"**). Upon conversion of our Company from a public limited company to a private limited company, pursuant to a resolution passed by the Board of Directors dated June 27, 2008, and a special resolution passed by our Shareholders on August 12, 2008, our name was changed to "MTR Foods Private Limited" and a fresh certificate of incorporation dated November 4, 2008 was issued by the RoC. Thereafter, pursuant to the resolution passed by the Board of Directors dated December 5, 2023 and the Shareholders resolution dated December 12, 2023, our name was changed to "Orkla India Private Limited" and a certificate of incorporation dated January 4, 2024 was issued by the RoC. Upon the conversion of our Company into a public limited company, pursuant to a resolution passed by the Board of Directors dated February 26, 2025, and a Shareholders' resolution dated March 13, 2025, the name of our Company was changed to "Orkla India Limited", and a fresh certificate of incorporation dated April 25, 2025 was issued by the Registrar of Companies, Central Processing Centre. For details of changes in the name and the registered office of our Company, see *"History and Certain Corporate Matters"* on page 223 of the red herring prospectus dated October 23, 2025 (**"RHP"** or **"Red Herring Prospectus"**) filed with the RoC.

Registered Office: No.1, 2nd and 3rd Floor, 100 Feet Inner Ring Road, Ejipura, Ashwini Layout, Vivek Nagar, Bengaluru - 560 047, Karnataka, India
Contact Person: Kaushik Seshadri, Company Secretary and Compliance Officer; **Tel:** +91 80 4081 2100, **E-mail:** investors@orklaindia.com; **Website:** www.orklaindia.com;
Corporate Identity Number: U15136KA1996PLC021007

OUR PROMOTERS: ORKLA ASA, ORKLA ASIA HOLDING AS AND ORKLA ASIA PACIFIC PTE. LTD.

INITIAL PUBLIC OFFER OF UP TO 22,843,004 EQUITY SHARES BEARING FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ORKLA INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹[●] MILLION THROUGH AN OFFER FOR SALE (THE "OFFER" OR "OFFER FOR SALE") OF UP TO 20,560,768 EQUITY SHARES BEARING FACE VALUE OF ₹1 EACH AGGREGATING TO ₹[●] MILLION BY ORKLA ASIA PACIFIC PTE. LTD. ("PROMOTER SELLING SHAREHOLDER"), UP TO 1,141,118 EQUITY SHARES BEARING FACE VALUE OF ₹1 EACH AGGREGATING TO ₹[●] MILLION BY NAVAS MEERAN AND UP TO 1,141,118 EQUITY SHARES BEARING FACE VALUE OF ₹1 EACH AGGREGATING TO ₹[●] MILLION BY FEROZ MEERAN (TOGETHER REFERRED TO AS "OTHER SELLING SHAREHOLDERS" AND TOGETHER WITH PROMOTER SELLING SHAREHOLDER REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER INCLUDES A RESERVATION OF UP TO 30,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

Notice to Investors: Addendum to the Red Herring Prospectus dated October 23, 2025 ("Addendum")

This Addendum is in reference to the Red Herring Prospectus dated October 23, 2025 **("RHP")** filed with the RoC, SEBI and the Stock Exchanges in relation to the Offer. In this regard, potential Bidders should note the following:

1. Post the filing of the RHP, our Company has received a notice dated October 23, 2025 from the Office of the District Registrar, Belgaum, Registration and Stamps Department, Government of Karnataka **("District Registrar")**, which was received on October 27, 2025 **("Notice")** alleging a deficiency in payment of stamp duty amounting to ₹132.3 million in relation to the merger of Eastern Condiments with our Company pursuant to the Eastern Condiments Scheme of Amalgamation. Our Company, *vide* its reply dated October 28, 2025 **("Reply to Notice")**, has denied the allegations. The matter is currently pending.

This Addendum supplements the information in the RHP and this Addendum should be read in conjunction with the RHP. This Addendum does not reflect all the changes that have occurred between the date of the RHP and the date hereof. The information included in the RHP will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

Capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the RHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
ICICI Securities	citi	J.P.Morgan	kotak Investment Banking	KFINTECH
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, Maharashtra, India **Tel:** +91 22 6807 7100 **E-mail:** orkla.ipo@icicisecurities.com **Investor grievance e-mail:** customercare@icicisecurities.com **Website:** www.icicisecurities.com **Contact person:** Tanya Tiwari / Ashik Joisar **SEBI registration no.:** INM000011179	**Citigroup Global Markets India Private Limited** 1202, 12th Floor, First International Financial Centre, G-Block, C 54 & 55, Bandra Kurla Complex, Bandra (East), Mumbai - 400 098, Maharashtra India **Tel:** + 91 22 6175 9999 **E-mail:** orklaindia.ipo@citi.com **Website:**https://www.citigroup.com/global/about-us/global-presence/india/disclaimer **Investor grievance e-mail:** investors.cgmib@citi.com **Contact person:** Karishma Asrani/ Adarsh Agarwal **SEBI registration no.:** INM000010718	**J.P. Morgan India Private Limited** J.P. Morgan Tower, Off C.S.T Road, Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra, India **Tel.:** +91 22 6157 3000 **E-mail:** orkla_india_ipo@jpmorgan.com **Website:** www.jpmipl.com **Investor grievance e-mail:** investorsmb.jpmipl@jpmorgan.com **Contact person:** Himanshi Arora/ Rishank Chheda **SEBI registration no.:** INM000002970	**Kotak Mahindra Capital Company Limited** 27 BKC, 1st Floor, Plot No. C - 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Tel:** +91 22 4336 0000 **E-mail:** orklaindia.ipo@kotak.com **Investor grievance e-mail:** kmccredressal@kotak.com **Website:** https://investmentbank.kotak.com **Contact person:** Ganesh Rane **SEBI registration no.:** INM000008704	**KFin Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400 070. **Tel:** + 91 40 6716 2222/ 1800 309 4001 **E-mail:** orklaindia.ipo@kfintech.com; **Website:** www.kfintech.com **Investor grievance e-mail:** einward.ris@kfintech.com **Contact person:** M. Murali Krishna; **SEBI registration no.:** INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER	Kaushik Seshadri No.1, 2nd and 3rd Floor, 100 Feet Inner Ring Road, Ejipura, Ashwini Layout, Vivek Nagar, Bengaluru - 560 047, Karnataka, India **Tel:** +91 80 4081 2100 **E-mail:** investors@orklaindia.com	Bidders can contact our Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer-related queries and for redressal of complaints, investors may also write to the Book Running Lead Managers.

For **ORKLA INDIA LIMITED**
(Formerly known as MTR Foods Private Limited)
On behalf of the Board of Directors
Sd/-
Kaushik Seshadri
Company Secretary and Compliance Officer

Place: Bengaluru
Date: October 28, 2025

ORKLA INDIA LIMITED *(Formerly known as MTR Foods Private Limited)* is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the red herring prospectus dated October 23, 2025, with RoC **("RHP")**. The RHP shall be available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.orklaindia.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Citigroup Global Markets India Private Limited, J.P. Morgan India Private Limited and Kotak Mahindra Capital Company Limited at www.icicisecurities.com, https://www.citigroup.com/global/about-us/global-presence/india/disclaimer, www.jpmipl.com and https://investmentbank.kotak.com, respectively. Any potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to such risk, see the section titled *"Risk Factors"* on page 36 of the RHP. Potential Bidders should not rely on the draft red herring prospectus dated June 10, 2025 filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"U.S. Securities Act"**) or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Red Herring Prospectus as "**U.S. QIBs**"), in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

Adfactors 543/25

NOVARTIS

नोव्हार्टिस इंडिया लिमिटेड

नोंदणीकृत कार्यालय: इन्स्पायर बीकेसी, ७ वा मजला, वांद्रे कुर्ला संकुल, वांद्रे (पूर्व), मुंबई-४०० ०५१, महाराष्ट्र, भारत. **फोन नं.:** +९१ २२ ५०२४३०००;
ईमेल: india.investors@novartis.com, **संकेतस्थळ:** www.novartis.in
सीआयएन: एल२४२००एमएच१९४७पीएलसी००६१०४

३० सप्टेंबर, २०२५ रोजी संपलेल्या तिमाही आणि सहामाहीचे अलेखापरीक्षित वित्तीय निष्कर्षांचा सारांश

(₹ दशलक्षामध्ये)

तपशील	३०.०९.२०२५ रोजी संपलेले तीन महिने (अ-लेखापरीक्षित)	३०.०९.२०२५ रोजी संपलेले सहा महिने (अ-लेखापरीक्षित)	३०.०९.२०२४ रोजी संपलेले तीन महिने (अ-लेखापरीक्षित)
एकूण उत्पन्न	९९७.३	१,९७८.९	९७४.२
कालावधीकरिता करपूर्व निव्वळ नफा	३२६.५	६९८.७	२७५.६
कालावधीकरिता करोत्तर निव्वळ नफा	२४२.२	५१८.४	२०४.१
कालावधीकरिता एकूण व्यापक उत्पन्न (कालावधीकरिता करोत्तर नफा आणि करोत्तर इतर व्यापक उत्पन्न यांचा समावेश)	२४२.२	५१८.४	२०४.१
समभाग भांडवल (प्रत्येकी ₹ ५ चे, पूर्णपणे भरणा झालेले)	१२३.४	१२३.४	१२३.४
इतर समभाग	-	-	-
प्रति भाग प्राप्ती (प्रत्येकी ₹ ५ चे) (*वार्षिक नाही) बेसिक आणि डायल्यूटेड (₹)	९.८१*	२१.०० *	८.२७ *

टीपा:

१. सेबी (लिस्टिंग ऑब्लिगेशन्स अँन्ड डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन्स २०१५ च्या नियमावली ३३ अंतर्गत स्टॉक एक्सचेंजेसकडे ३० सप्टेंबर, २०२५ रोजी सादर केलेल्या तिमाही आणि सहामाहीचे आर्थिक निष्कर्षांच्या तपशीलवार नमुन्याचा वरील उल्लेख केलेला सारांश आहे. ३० सप्टेंबर, २०२५ रोजी तिमाही आणि सहामाहीचे आर्थिक निष्कर्षांचा संपूर्ण नमुना स्टॉक एक्सचेंजच्या www.bseindia.com या संकेतस्थळावर आणि www.novartis.in या कंपनीच्या संकेतस्थळावर उपलब्ध आहेत.

२. ३० सप्टेंबर, २०२५ च्या तिमाही आणि सहामाहीतील एकूण उत्पन्नामध्ये रू. ०.२ दशलक्ष मालमत्तेच्या विल्हेवाटीचा नफा आणि ३० सप्टेंबर, २०२४ रोजी संपलेल्या तिमाहीमध्ये रू. १.२ दशलक्ष मालमत्तेच्या विल्हेवाटीचा नफा समाविष्ट आहे.

मंडळाच्या आदेशानुसार
शिल्पा जोशी
पूर्ण वेळ संचालक आणि मुख्य वित्तीय अधिकारी
डीआयएन: ०९७७५६१५

मुंबई, २८ ऑक्टोबर, २०२५

VIP INDUSTRIES LIMITED

Regd. Office: DGP House, 5th Floor, 88 C, Old Prabhadevi Road, Mumbai – 400 025, Maharashtra
CIN: L25200MH1968PLC013914 **Tel.:** +91-22-6653 9000
Fax: +91-22-6653 9089. **Email:** investor-help@vipbags.com; **Website:** www.vipindustries.co.in

Recommendations of the Committee of Independent Directors ("IDC") of V.I.P. Industries Limited ("Target Company") on the Open Offer (as defined below) made by Multiples Private Equity Fund IV ("Acquirer 1"), Multiples Private Equity GIFT Fund IV ("Acquirer 2", and together with Acquirer 1, "Acquirers"), together with Samvibhag Securities Private Limited ("PAC 1"), Mithun Padam Sacheti ("PAC 2"), Siddhartha Sacheti ("PAC 3") and Profitex Shares and Securities Private Limited ("PAC 4"), and together with PAC 1, PAC 2 and PAC 3, "PACs"), to the public shareholders of the Target Company, under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations")

1.	**Date**	October 28, 2025
2.	**Name of the Target Company (TC)**	V.I.P. Industries Limited
3.	**Details of the Offer pertaining to TC**	Open offer ("**Offer**" / "**Open Offer**") for acquisition of up to 3,70,56,229 (three crore seventy lakh fifty six thousand two hundred and twenty nine only) fully paid-up equity shares of face value of INR 2/- (Indian Rupees two only) each ("**Equity Shares**"), representing 26.03% of the Expanded Share Capital (as defined in the letter of offer dated October 23, 2025) from the public shareholders of the Target Company, at a price of INR 388.00/- (Indian Rupees three hundred and eighty eight only) per Equity Share ("**Offer Price**"). The public announcement dated July 13, 2025 ("**PA**"), the detailed public statement published on July 18, 2025 ("**DPS**"), the draft letter of offer dated July 25, 2025 ("DLOF") and the letter of offer dated October 23, 2025 ("**LOF**") have been issued by JM Financial Limited, the manager to the Open Offer, on behalf of the Acquirers and the PACs.
4.	**Name(s) of the acquirer and PAC with the acquirer**	**Acquirer 1**: Multiples Private Equity Fund IV **Acquirer 2**: Multiples Private Equity Gift Fund IV **PAC 1:** Samvibhag Securities Private Limited **PAC 2:** Mithun Padam Sacheti **PAC 3:** Siddhartha Sacheti **PAC 4:** Profitex Shares and Securities Private Limited
5.	**Name of the Manager to the offer**	**JM Financial Limited** Address: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, India **Tel:** +91 22 6630 3030; **Fax:** +91 22 6630 3330 **Email:** vipind.openoffer@jmfl.com **Website:** www.jmfl.com **Contact person:** Ms. Prachee Dhuri **SEBI Registration Number:** INM000010361
6.	**Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)**	(a) Dr. Suresh Surana (Chairman) (b) Mr. Rajendra Agarwal (c) Ms. Payal Kothari
7.	**IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any**	All the members of the IDC are independent directors on the board of directors of the Target Company. None of the members of the IDC hold any Equity Shares/ securities of the Target Company. None of the members of the IDC have entered into any contract or have any relationship with the Target Company, except as mentioned above.
8.	**Trading in the Equity shares/other securities of the TC by IDC Members**	None of the members of the IDC have traded in any of the Equity Shares/ securities of the Target Company during the: (a) 12 month period preceding the date of the PA; and (b) period from the date of the PA and till the date of this recommendation.
9.	**IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.**	None of the members of the IDC: (a) are directors on the boards of the Acquirers or the PACs; (b) hold any equity shares or other securities of the Acquirers or the PACs; and (c) have any contracts/ relationship with the Acquirers or the PACs.
10.	**Trading in the Equity shares/other securities of the acquirer by IDC Members**	None of the members of the IDC have traded in any of the equity shares/ securities of the Acquirers or the PACs during the: (a) 12 months period preceding the date of the PA; and (b) period from the date of the PA and till the date of this recommendation.
11.	**Recommendation on the Open offer, as to whether the offer is fair and reasonable**	Based on a review of the relevant information (as set out in the summary of reasons for recommendation below), the IDC is of the opinion that the Offer Price of INR 388.00/- (Indian Rupees three hundred and eighty eight only) per Equity Share is in accordance with the applicable regulations of the SEBI (SAST) Regulations and, accordingly, is fair and reasonable.
12.	**Summary of reasons for recommendation**	The IDC has perused the DPS, DLOF and LOF issued by the Manager to the Offer on behalf of the Acquirers and the PACs, in connection with the Open Offer. The recommendation of the IDC set out in the paragraph above is based on the following: (a) The Offer Price is in accordance with Regulation 8(2) of the SEBI (SAST) Regulations; (b) The Offer Price is equal to the highest negotiated price for acquisition of Equity Shares by the Acquirers and the PACs, i.e., INR 388.00/- (Indian Rupees three hundred and eighty eight only) per Equity Share; and (c) The Offer Price is higher than the volume-weighted average market price of the Equity Shares during the period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the National Stock Exchange of India Limited (the stock exchange with maximum volume of trading during such period), i.e., INR 385.63/- (Indian Rupees three hundred and eighty five and sixty three paise only) per Equity Share. This is an Open Offer for acquisition of publicly held Equity Shares. The public shareholders have an option to tender the Equity Shares held by them or remain public shareholders in the Target Company. The public shareholders of the Target Company are advised to independently evaluate the Open Offer and the market performance of the Target Company's scrip and take an informed decision about tendering the Equity Shares held by them in the Open Offer. This statement of recommendation will be available on the website of the Target Company at www.vipbags.com.
13.	**Disclosure of the Voting Pattern**	The recommendations were unanimously approved by the members of IDC.
14.	**Details of Independent Advisors, if any.**	None
15.	**Any other matter(s) to be highlighted**	The IDC would like to draw attention to the closing market price of the Equity Shares on BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**") as on October 28, 2025, being INR 419.75 per Equity Share and INR 420.45 per Equity Share, respectively, which is higher than the Offer Price.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

For and on behalf of the Committee of Independent Directors of V.I.P. Industries Limited
Sd/-
Dr. Suresh Surana
Chairperson - Committee of Independent Directors
DIN: 00009757

Place: Mumbai
Date: 28.10.2025

बीडीएच इंडस्ट्रीज लिमिटेड

नोंदणीकृत कार्यालय : नायर बाग, आकुर्ली रोड, कांदिवली पूर्व, मुंबई - ४००१०१, **दू.क्र. :** ०२२-६९५५ १२३४, **ई-मेल :** investors@bdhind.com, **वेबसाईट :** www.bdhind.com **सीआयएन :** एल२४१००एमएच१९९०पीएलसी०५९२९९

प्रत्यक्ष शेअर्सच्या हस्तांतरण विनंत्या पुन्हा सादर करण्यासाठी विशेष कक्ष

२ जुलै, २०२५ दिनांकित सेबी सर्क्युलर सेबी/एचओ/एमआयआरएसडी/एमआयआरएसडी-पीओडी/पी/सीआयआर/२०२५/९७ च्या बाबतीत याद्वारे सूचना देण्यात येते की, १ एप्रिल, २०१९ पूर्वीच्या प्रत्यक्ष शेअर्सच्या हस्तांतरण विनंत्या ज्या दस्तावेजामधील त्रुटींमुळे फेटाळल्या/विचारात न घेतलेल्या/सादर करणाऱ्यांना परत केल्या होत्या त्या त्रुटी दुरुस्त करून व मूळ दस्तावेजे एमयूएफजी इनटाईम इंडिया प्रायव्हेट लिमिटेड - कंपनीचे रजिस्ट्रार अँड ट्रान्स्फर एजंट (आरटीए) यांच्याकडे सी-१०१, १ ला मजला, २४७ पार्क, लाल बहादूर शास्त्री मार्ग, विक्रोळी पश्चिम, मुंबई-४०००८३. दू.क्र.: +९१-२२-६६५६८४८४, ई-मेल: **csg-unit@in.mpms.mufg.com** **वेबसाईट: https://in.mpms.mufg.com** येथे पाठवल्यानंतर ७ जुलै, २०२५ पासून ६ जानेवारी, २०२६ पर्यंत उघडलेल्या ह्या विशेष कक्षात हस्तांतरण विलंबाच्या नोंदणीकरिता पुन्हा सादर करता येतील. ह्या संदर्भातील अधिक माहितीसाठी कृपया आरटीएशी संपर्क साधावा.

हस्तांतरणासाठी जे शेअर्स पुन्हा सादर केले असतील ते मंजूर झाल्यास फक्त डिमॅट स्वरूपात जारी केले जातील. सादर करणाऱ्याकडे एक डिमॅट खाते असणे गरजेचे आहे आणि आरटीएकडे शेअर प्रमाणपत्रे व मूळ दस्तावेजांसह क्लायंट मास्टर लिस्ट (सीएमएल) सादर करावी. ६ जानेवारी, २०२६ नंतर सादर केलेल्या हस्तांतरण विनंत्या कंपनी/आरटीएकडून स्वीकारल्या जाणार नाहीत.

बीडीएच इंडस्ट्रीज लिमिटेड साठी
सही/-
निकिता फाटक
कंपनी सेक्रेटरी

ठिकाण : मुंबई
दिनांक : २७ ऑक्टोबर, २०२५

PIL ITALICA LIFESTYLE LIMITED

Registered Office :- Kodiyat Road, Village : Sisarma, Udaipur (Rajasthan) - 313 031; Phone: 0294-2432272
E-mail: info@italica.com; Website: www.italica.com; CIN – L25207RJ1992PLC006576

Extract of the Unaudited Financial Results for the Quarter and Half Year Ended September 30, 2025

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total income from operations(net)	2776.77	2404.35	2192.89	5181.12	4316.01	10083.18
2	Net Profit/(Loss) for the period (before tax,exceptional and/or extraordinary items)	135.98	206.57	169.40	342.55	340.71	700.92
3	Net Profit/(Loss) for the period before tax (after exceptional and/or extraordinary items)	135.98	206.57	169.40	342.55	340.71	700.92
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	114.88	154.52	109.44	269.40	260.64	524.26
5	Total Comprehensive Income for the period (Comprising profit/(loss) for the period (after tax) and other comprehensive income (after tax))	114.88	154.52	109.44	269.40	260.64	524.26
6	Equity Share Capital	2350.00	2350.00	2350.00	2350.00	2350.00	2350.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year.						
8	Earnings Per Share (of Re.1 each)						
	- Basic	0.04	0.07	0.04	0.11	0.11	0.22
	- Diluted	0.04	0.07	0.04	0.11	0.11	0.22

Note :
1. The above results for the quarter and half year ended September 30, 2025 were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at its meeting held on 28.10.2025. The Statutory Auditors have carried out limited review of the financials for the quarter and half year ended September 30, 2025 as required under Regulation 33 of SEBI(LODR) Regulation,2015.
2. The above is an extract of the detailed format of Quarterly Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Results is available on the website of Stock Exchanges (www.bseindia.com and www.nseindia.com) and also on the Company's website i.e. www.italica.com.

For PIL Italica Lifestyle Limited
Daud Ali
Managing Director (DIN: 00185336)

Place : Udaipur
Date : 28-10-2025

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pnb Housing Finance Limited

Ghar Ki Baat

नोंद. कार्यालय : ९वा मजला, अंतरिक्ष भवन, २२, के. जी. मार्ग, नवी दिल्ली-११०००१, दूरध्वनी :- ०११-२३३५७१७१, २३३५७१७२, २३७०५४१४, वेबसाईट: www.pnbhousing.com

पनवेल शाखा:- कार्यालय क्र. ६-बी, पहिला मजला, नील एम्प्रेस सीएचएसएल, प्लॉट क्र. ९२-६३, सेक्टर १/एस, एचडीएफसी सर्कल जवळ, नविन पनवेल, महाराष्ट्र- ४१०२०६

सिक्युरिटायझेशन अँण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् अँण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ चे चॅप्टर III च्या कलम १३(२) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ चा नियम ३(१) अन्वये सूचना, तारखेनुसार सुधारणा

आम्ही, **पीएनबी हाऊसिंग फायनान्स लि. (यानंतर 'पीएनबीएचएफएल' असा उल्लेख) यांनी आमचे आमचेद्वारे सिक्युरिटायझेशन अँण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् अँण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ च्या चॅप्टर III च्या कलम १३(२) अन्वये** मागणी सूचना निर्गमित केली आहे. सदर मागणी सूचना तुम्ही सर्व खालील कर्जदार/सह-कर्जदार/हमीदार यांना आमच्या प्राधिकृत अधिकाऱ्यांमार्फत निर्गमित करण्यात आली आहे. तुमचे खाते हप्ते/व्याजाच्या थकबाकीचे प्रदान न केल्यामुळे रिझर्व्ह बँक ऑफ इंडिया/नॅशनल हाऊसिंग बँक यांच्या निर्देशानुसार नॉन परफॉर्मिंग ॲसेटस् म्हणून वर्गीकृत करण्यात आले आहे. मुद्दलचे हप्ते, व्याज इ. चे तुम्ही कबूल केल्याप्रमाणे प्रदान करण्यात तुम्ही कसूरवार ठरले आहात. थकीत रक्कम खाली नमूद करण्यात आली आहे. पुढे आम्हाला सकारण असे वाटते की, तुम्ही मागणी सूचनेच्या सेवेस टाळाटाळ करीत आहात आणि त्यामुळे मागणी सूचनेची सदर प्रसिध्दी, जी सदर ॲक्टच्या कलम १३(२) अन्वयेसुध्दा आवश्यक आहे. तुम्हाला तारखेपर्यंत व्याज आणि प्रभारासह वरील सदर रक्कम सदर मागणी सूचनेच्या प्रसिध्दी तारखेपासून ६० दिवसांत पीएनबीएचएफएलला चुकती करण्यासाठी याद्वारे बोलाविण्यात येत आहे. कसूरवार ठरल्यास पीएनबीएचएफएल कर्जदार आणि हमीदारांच्या तारण मत्तांचा कब्जा घेण्यासह तारण मत्तांच्या कोणत्याही एक किंवा अधिक सर्वाविरोधात सदर ॲक्टच्या कलम १३(४) च्या कोणत्याही किंवा सर्व तरतुदींन्वये आवश्यक कारवाई करेल.

तुमचे लक्ष सिक्युरिटायझेशन अँण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् अँण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ च्या कलम १३ च्या पोट-कलम (८) च्या तरतुदींकडे वेधण्यात येत आहे. ज्या अन्वये तुम्ही जाहीर लिलावाद्वारे, जनतेकडून दरपत्रक निविदा मागवून किंवा खाजगीरित्या तारण मत्तेच्या विक्रीकरिता सूचनेच्या प्रकाशनाच्या तारखेपर्यंत पीएनबीएचएफएलद्वारे उपार्जित सर्व परिव्यय, प्रभार आणि खर्चासह एकत्रित संपूर्ण थकबाकी रक्कम प्रदान करू शकता. कृपया नोंद घ्यावी की, जाहीर लिलावाद्वारे, जनतेकडून दरपत्रक, प्रस्ताव मागवून किंवा खाजगीरित्या तारणमत्तेच्या विक्रीकरिता सूचनेच्या प्रकाशनापूर्वी पीएनबीएचएफएलद्वारे उपार्जित परिव्यय, प्रभार आणि खर्चासह एकत्रित संपूर्ण थकबाकी रक्कम चुकती केली नाहीत तर तुम्ही त्यानंतर तारण मत्तेच्या विमोचनासाठी हक्कदार राहणार नाही. पुढे, तुम्हाला वरील सदर तारण मत्ता विक्री, भाडेपट्ट्याच्या मार्गाने किंवा कोणत्याही अन्य मार्गाने हस्तांतर करण्यापासून सदर ॲक्टच्या कलम १३(१३) अन्वये प्रतिबंध करण्यात येत आहे.

कर्ज खाते क्र.	कर्जदार आणि सह-कर्जदाराचे नाव/पत्ता	हमीदाराचे नाव व पत्ता	गहाण मिळकत(तीं)	मागणी सूचनेची तारीख	मागणी सूचनेच्या तारखे रोजीस थकबाकी रक्कम
एचओयु/ पीएनव्हीएल/ ०६१८/ ५४७२७२ आणि एचओयु/ पीएनव्हीएल/ ०९१८/५७९३११, शा.का. पनवेल	**रामचंद्र तातु कोंडीकीरे (कर्जदार)** (१) श्रीनिवास, आर क्र. २६३३/२, शेषकुंजच्या मागे, शंकर मंदिराजवळ, मोहोने, अंबिवली, ठाणे, महाराष्ट्र- ४२११०२. (२) ठाणे महानगरपालिका, ठाणे, उप विभाग नौपाडा, पीडब्ल्युडी जवळ, २रा मजला, नौपाडाच्या समोर, पी एस, एम जी रोड, ठाणे, महाराष्ट्र- ४००६०२. **वर्षा रामचंद्र कोंडीकीरे (सह-कर्जदार)** (१) श्रीनिवास, आर क्र. २६३३/२, शेषकुंजच्या मागे, शंकर मंदिराजवळ, मोहोने, अंबिवली, ठाणे, महाराष्ट्र- ४२११०२.	एनए	फ्लॅट क्र. ई-८०५ धारक, ८व्या मजल्यावर मोजमापित ४१३ चौ. फू. चटई क्षेत्र, ''रामराज्य- नेपच्यून उडान ई'' अशा ज्ञात प्रस्तावित इमारतीचे, 'रामराज्य- नेपच्यून उडान अशा ज्ञात फेज/सेक्टर मध्ये, गाव अंबिवली, तालुका कल्याण आणि जि. ठाणे- ४२११०२.	१४-१०-२०२५	रु. १३,५७,०१५.१७/- (रुपये तेरा लाख सत्तावन्न हजार पंधरा आणि सतरा पैसे मात्र)

ठिकाण : पनवेल, दिनांक : २९.१०.२०२५
प्राधिकृत अधिकारी, (मे. पीएनबी हाऊसिंग फायनान्स लि.)

SBI Factors

Legacy of Trust, Future of Growth

SBI FACTORS LIMITED

CIN: U65929MH2001PLC131203
Regd Office: 6th floor, The Metropolitan Building, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051
Tel No:- +91 22 48890300 **Email:** contact@sbifactors.in **Website:** www.sbifactors.in

FINANCIAL RESULTS FOR SEPTEMBER, 2025

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
1.	Total Income from Operations	7,856	7,507	5,140	15,363	10,525	23,655
2.	Net Profit / (Loss) for the period (Before Tax, Exceptional and/or Extraodinary items)	2,135	2,777	1,267	4,913	3,105	7,140
3.	Net Profit / (Loss) for the period Before Tax (after Exceptional and/or Extraodinary items)	2,135	2,777	1,267	4,913	3,105	7,140
4.	Net Profit / (Loss) for the period After Tax (after Exceptional and/or Extraodinary items)	1,571	2,156	1,215	3,726	2,441	5,702
5.	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax))	1,571	2,156	1,208	3,726	2,434	5,711
6.	Paid up Equity Share Capital	15,989	15,989	15,989	15,989	15,989	15,989
7.	Reserves (excluding Revaluation Reserve)	38,666	37,096	31,663	38,666	31,663	34,940
8.	Net Worth	54,654	53,085	47,652	54,654	47,652	50,929
9.	Debt-Equity ratio	5.23	5.41	4.14	5.23	4.14	5.50
10.	Earning Per Share (of Rs. 10/- each) (for continuing and discontinued operatios)- i. Basic: ii. Diluted:	i. 0.98 ii. 0.98	i. 1.35 ii. 1.35	i. 0.76 ii. 0.76	i. 2.33 ii. 2.33	i. 1.53 ii. 1.53	i. 3.57 ii. 3.57
11.	Capital Redemption Reserve	1000	1000	1000	1000	1000	1000
12.	Debt Service Coverage ratios	0.03	0.04	0.03	0.06	0.05	0.09
13.	Interest Service Coverage ratios	1.60	1.76	1.51	1.69	1.65	1.65

Notes (as per SEBI requirements):

1 The above is an extract of detailed format of Financial Results filed with National Stock Exchange under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Quarterly Financial results are available on website of National Stock Exchange on www.nse.india.com and also available on the website of the Company on www.sbifactors.in.

2 The above results have been reviewed and recommended by the Audit Committee at its Meeting held on October 27, 2025 and have been approved and taken on record by the Company's Board of Directors at its Meeting held on October 28, 2025.

For SBI Factors Limited
sd/-
Bharat Mishra
Managing Director & CEO
(DIN: 09385794)

Place: Mumbai
Date: 28.10.2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED

(Please scan the QR Code to view the DRHP)

BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

BOMBAY COATED AND SPECIAL STEELS LIMITED

Our Company was originally incorporated as *'Bombay Coated and Special Steels Private Limited'*, a private limited company under the provisions of Companies Act, 2013 at Mumbai, Maharashtra, pursuant to a certificate of incorporation dated December 26, 2019, issued by Assistant Registrar of Companies, Central Registration Centre at Manesar, Haryana for and on behalf of the Jurisdictional Registrar of Companies, Mumbai at Maharashtra ("RoC"). Further, pursuant to Business Transfer Agreement dated January 29, 2021 ("BTA") with Mr. Vijaykumar Himatrai Gupta, proprietor of M/s. Bombay Steels, Our Company acquired the business of M/s. Bombay Steels. Thereafter, our Company was converted into a public limited company pursuant to a board resolution dated January 21, 2025 and a special resolution passed by our Shareholders dated January 22, 2025 and consequently, the name of our Company was changed to *'Bombay Coated and Special Steels Limited'*. A fresh certificate of change of name, consequent upon conversion to a public limited company was issued by Registrar of Companies, Central Processing Centre, Manesar, Haryana on February 14, 2025. For further details on the changes in the name and registered office of our Company, see *"History and Certain Corporate Matters"* on page 237 of the draft red herring prospectus dated September 26, 2025 (the "**DRHP**" or the "**Draft Red Herring Prospectus**").

Corporate Identity Number: U27209MH2019PLC335077
Registered Office and Corporate Office: 2602, Parinee I, 7-A Shah Industrial Estate, Andheri (West), Mumbai - 400053, Maharashtra, India.; **Telephone:** +91 22 4664 9193;
Email: compliance@bcsspl.in; **Website:** www.bcsspl.in; **Contact Person:** Sonam Dilipkumar Gupta, Company Secretary and Compliance Officer.

NOTICE TO INVESTORS ("NOTICE")

This is in relation to the draft red herring prospectus dated September 26, 2025 (**"DRHP"**), filed by our Company with the Securities and Exchange Board of India (**"SEBI"**), BSE Limited and National Stock Exchange of India Limited (**"Stock Exchanges"**) on September 27, 2025, in connection with the Issue, disclosing inter alia, the intention of our Company to undertake a pre-IPO Placement of 900,091 Equity Shares of the Company on a Private Placement Basis (**"Pre-IPO Placement"**), prior to the filing of the red herring prospectus (**"RHP"**) with SEBI, Registrar of Companies, Maharashtra at Mumbai, and the Stock Exchanges.

This is to inform you that the Pre-IPO Placement by way of a private placement in one or more tranche was approved through resolution dated October 7, 2025, by our board of directors (**"Board"**) and by our Shareholders through resolution dated October 8, 2025.

Subsequently, the allotment of Equity Shares in relation to the Pre-IPO Placement to certain investors was made pursuant to the resolution of the IPO Committee of the Board dated October 28, 2025. The details of the allotment have been provided below:

Sr. No.	Name of allottees	Number of equity shares allotted	Face value per equity share (₹)	Issue price per equity share (₹)	Premium per equity share (₹)	Total Amount
1.	Moneyplant SME Fund	113,637	10.00	88.00	78.00	10,000,056
2.	Manish Dhirajlala Kansara	114,000	10.00	88.00	78.00	10,032,000
3.	Ketankumar Jerajbhai Hingrajia	57,000	10.00	88.00	78.00	5,016,000
4.	Reetaben Ketankumar Hingrajia	57,000	10.00	88.00	78.00	5,016,000
5.	Changela Hiteshkumar Mahendrabhai	57,000	10.00	88.00	78.00	5,016,000
6.	Vipul Kishorbhai Vachhani	57,000	10.00	88.00	78.00	5,016,000
7.	Jayasudha Swaminathan Iyer	56,818	10.00	88.00	78.00	4,999,984
8.	Priti Suresh Shah	113,636	10.00	88.00	78.00	9,999,968
9.	Chhaganbhai Gandubhai Tilalal	57,000	10.00	88.00	78.00	5,016,000
10.	Ashok Shreekrishna Beharay	60,000	10.00	88.00	78.00	5,280,000
11.	Rural Engg Co. Pvt. Ltd.	100,000	10.00	88.00	78.00	8,800,000
12.	Savitri Karnany	57,000	10.00	88.00	78.00	5,016,000
	Total	**900,091**				**79,208,008**

None of the above mentioned allottees are in any manner, connected with our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel and Senior Management.

The Equity Shares proposed to be issued through Fresh Issue shall be reduced by 900,091 Equity Shares allotted pursuant to the Pre-IPO placement and accordingly the revised number of Equity Shares proposed to be issued through Fresh Issue shall be up to 14,099,909 Equity Shares subject to the Issue complying with Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957. We further undertake to update the disclosure in in the RHP and Prospectus to include details of the Pre-IPO Placement undertaken.

Further, our Company has appropriately intimated the aforementioned allottees, prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company will proceed with the Issue, or the Issue will be successful and subsequently, result into listing of the Equity Shares on the Stock Exchanges.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
SMART HORIZON CAPITAL ADVISORS PVT. LTD. **Smart Horizon Capital Advisors Private Limited** B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East,\Mumbai - 400066, Maharashtra, India. **Tel No:** 022 - 28706822; **Investor Grievance E-mail:** investor@shcapl.com **Email:** bombaycoated.ipo@shcapl.com; **Website:** www.shcapl.com **Contact Person:** Parth Shah; **SEBI Registration No.:** INM000013183	KFINTECH **KFin Technologies Limited** Selenium, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telangana, India **Telephone:** +91 40 6716 2222/ 1800 309 400; **Investor grievance email:** einward.ris@kfintech.com **E-mail:** bombaycoated.ipo@kfintech.com; **Website:** www.kfintech.com **Contact Person:** M Murali Krishna; **SEBI Registration No.:** INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER
Sonam Dilipkumar Gupta
Bombay Coated and Special Steels Limited, 2602, Parinee I, 7-A Shah Industrial Estate, Andheri (West), Mumbai - 400053, Maharashtra, India; **Tel.:** +91 22 4664 9193; **E-mail:** compliance@bcsspl.in

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **BOMBAY COATED AND SPECIAL STEELS LIMITED**
On behalf of the Board of Directors
Sd/-
Sonam Dilipkumar Gupta
Company Secretary and Compliance Officer

Place: Mumbai
Date : October 28, 2025

BOMBAY COATED AND SPECIAL STEELS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 26, 2025 with SEBI and the Stock Exchanges on September 27, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the website of the BRLM, i.e. Smart Horizon Capital Advisors Private Limited at www.shcapl.com and the website of our Company at www.bcsspl.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled ***"Risk Factors"*** on page 34 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (**"U.S. Securities Act"**) and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

CONCEPT